

ORGANIZATIONAL READINESS TOOL

Thanks for your interest in the Larsen Lam ICONIQ Impact Award! Because we are aware of the time and resources required to assemble a strong application, we encourage interested parties to complete the following Organizational Readiness Tool to determine whether to apply.

- 1. Is the principal organization submitting the proposal one of the following?
 - An entity under section 501(c)(3) and 509(a)(1) or (2) of the Internal Revenue Code ("IRC") that has received a tax determination letter from the Internal Revenue Service ("IRS").
 - A private foundation under section 501(c)(3) of the IRC that has received a tax determination letter from the IRS.
 - An entity organized under the laws of a foreign jurisdiction which has received a tax determination letter from the IRS or has been determined to be the equivalent of a section 501(c)(3) and 509(a)(1) or (2) entity by NGO Source for which an equivalency determination has not expired.
 - An entity that is recognized under the law of the applicable jurisdiction as a non-governmental organization, an educational organization, a charitable organization, a social welfare organization, a not-for-profit organization, or similar-type entity that is not a for-profit organization or government agency.
- 2. Is your proposed solution designed to improve the well-being and create durable futures for refugees?
- 3. This Award prioritizes evidence-based solutions delivered by highly qualified teams. Solutions in early development or pilot stages without existing results are unlikely to be competitive. Do you have a track record, internal data, and/or formal evidence that your proposed approach will improve the well-being of refugees within the communities you aim to serve?
- 4. Does your proposed solution incorporate at least one of the following methods of evaluation?
 - There has been an external assessment of impact (e.g., RCT; quasi-experimental design; contribution analysis; collective impact).
 - There has been at least one external evaluation of outcomes.
 - Your team (or others) has conducted internal evaluations or outcome assessments.
 - Your team formally collects and documents qualitative and/or quantitative feedback to assess progress.
- 5. Is your proposed solution led by a credible, accomplished team with the experience, skills, and organizational capacity needed to execute and scale the proposed solution?
- 6. Is your proposed solution in one of the following project stages?
 - Operating at Scale: Team has evidence its strategy achieves impact and is delivering the solution at scale.
 - Scaling: Team has evidence of impact and is expanding/adapting the strategy to a greater number of target beneficiaries, potentially in new geographies, but has yet to achieve large-scale implementation.
 - Proof of Concept: Team has been implementing the strategy for a small number of target beneficiaries and has plans to scale.
- 7. Does your team have a practical approach, feasible plan, timeline, and budget in place to implement and scale the proposed solution within the timeframe of the grant (up to five years)?
- 8. Can you confirm that your proposed project does **not** include or represent any of the following activities?
 - Funding a long-term endowment;
 - Aggregating philanthropic capital for the purpose of regranting to other nonprofit organizations;
 - Engaging in lobbying and/or advocacy as the primary purpose of the project (a modest percentage of the project budget up to 20% may be allocated to advocacy work.

Thank you! If you have answered YES to all of the Organizational Readiness Tool questions, we encourage you to participate in the <u>Larsen Lam ICONIQ Impact Award</u>. If you answered NO to any of the Organizational Readiness Tool questions, then please explore opportunities to partner with others or prepare to apply for other future awards.